APPENDIX 7 – ILLUSTRATIVE PART 2 FORM DEFAULT SERVICE PROGRAM REQUEST FOR PROPOSALS

STANDARD FORM

PECO Energy Company ("Company" or "PECO") is intending to obtain full requirements electric supply to meet a portion of its obligations as Default Service Provider through this Request for Proposals ("RFP").

Before completing this online Part 2 Form, please review the RFP, including the PECO Energy Company Pennsylvania Default Service Supplier Master Agreement ("Uniform SMA"), so that you understand the conditions under which the RFP will be conducted. These documents are posted at www.pecoprocurement.com.

By having submitted a Part 1 Proposal in response to this RFP, you agreed to all terms and conditions of this RFP.

Any information provided by an RFP Bidder in the Part 2 Proposal is provided on a confidential basis to the Independent Evaluator, and may be provided on a confidential basis to the Staff of the Pennsylvania Public Utility Commission ("Commission"). PECO representatives will review financial information and legal documents provided to fulfill the requirements of the Part 2 Proposal, and will participate in the evaluation of the Pre-Bid Letter of Credit with the name of the RFP Bidder and the amount redacted.

Legal Name of RFP Bidder

1. Contact Information and Representations

First Item: Name and Address of the RFP Bidder

Below is the information that you previously provided. **PLEASE MAKE ANY NECESSARY UPDATES TO THE RFP BIDDER'S LEGAL NAME AND ADDRESS.** By submitting this form without making updates, you will be confirming that the previously provided information remains valid.

[pre-populated]					
Street Address					
[pre-populated]					
[pre-populated]					
City	State		Zip Code		
[pre-populated]	[pre-pop		[pre-populated]		
IF THE LEGAL NAME OF THE RFP BIDDER Evidence of name change (if ne	,	PLEASE PROVIDE	EVIDENCE OF THE CHANGE.		
Second Item: Contact Information for the Contact Informati	Officer of the RI	FP Bidder			
Below is the information that you previously provided. PLEASE MAKE ANY UPDATES TO THE NAME AND CONTACT INFORMATION FOR THE OFFICER OF THE RFP BIDDER. By submitting this form without making updates, you will be confirming that the previously provided information remains valid.					
Please note that the Officer of the RFP Bidder named in the Part 1 Proposal must make all representations and certifications in this Part 2 Proposal. If the individual serving as Officer of the RFP Bidder has changed, the RFP Bidder will be required to resubmit via email all certifications required by the Part 1 Proposal.					
First Name	Last Name				
[pre-populated]	[pre-populated]				
Title	IF . F of				
[pre-populated]					
Street Address					
[pre-populated]					
[pre-populated]					
City	Star	te	Zip Code		
[pre-populated]	[p	re-populated]	[pre-populated]		
Phone No. Cell Phon	e No. (Optional)	Email Add	lress		
[pre-populated] [pre-popu	lated]	[pre-popul	lated]		

Third Item: Contact Information for the Representative

Below is the information that you previously provided. **PLEASE MAKE ANY UPDATES TO THE NAME AND CONTACT INFORMATION FOR THE REPRESENTATIVE OF THE RFP BIDDER.** By submitting this form without making updates, you will be confirming that the previously provided information remains valid.

First Name	Last Name		_
[pre-populated]	[pre-populated]	1	
Title			_
[pre-populated]			
Street Address			_
[pre-populated]			
[pre-populated]			
City		State	Zip Code
[pre-populated]		[pre-populated]	[pre-populated]
Phone No.	Cell Phone No. (Optional)	Email Address	, -
[pre-populated]	[pre-populated]	[pre-populated]]

Fourth Item: Representations of the Officer of the RFP Bidder

THE OFFICER OF THE RFP BIDDER MUST MAKE A NUMBER OF CERTIFICATIONS TO FULFILL THE REQUIREMENTS OF THE PART 2 PROPOSAL. If the Officer of the RFP Bidder who made the representations and certifications of the Part 1 Form is unavailable to make the representations of the Part 2 Form, the RFP Bidder must name a new individual to serve as Officer of the RFP Bidder and must, in addition to making the representations required in the Part 2 Proposal, re-submit via email the certifications of the Part 1 Form by the Part 2 Date.

THE OFFICER OF THE RFP BIDDER MUST MAKE A NUMBER OF CERTIFICATIONS BY COMPLETING THE P2 CERTIFICATIONS INSERT. THE SIGNATURE MUST BE NOTARIZED OR ATTESTED WITH THE CORPORATE SEAL. The P2 Certifications Insert is also labelled INSERT #P2-1.

Name of RFP Bidder



P2 CERTIFICATIONS INSERT (#P2-1)

THE OFFICER OF THE RFP BIDDER MUST MAKE THE FOLLOWING CERTIFICATIONS. THE SIGNATURE MUST BE NOTARIZED OR ATTESTED WITH THE CORPORATE SEAL.

- (1) I certify that this Part 2 Proposal will remain valid and remain in full force and effect until six (6) business days after the Bid Date and if any information provided in the Part 2 Proposal changes or any previous certification fails to remain valid during that time, the RFP Bidder will notify the Independent Evaluator as soon as practicable.
- (2) I certify that the RFP Bidder is bidding independently and that it has no knowledge of any information concerning a Proposal by another RFP Bidder in response to this solicitation or any future solicitation under this RFP. Such information includes, but is not limited to: the fact that

another RFP Bidder is submitting a Proposal in response to this solicitation or a subsequent solicitation under this RFP; the Bids by another RFP Bidder in this or in a subsequent solicitation under this RFP; the number of tranches bid by another RFP Bidder for any product in this or in a subsequent solicitation under this RFP; the estimation by another RFP Bidder of the value of a tranche of a product; the estimation by another RFP Bidder of the risks associated with providing supply under the Uniform SMA; the preference of another RFP Bidder for bidding on specific products in this or in a subsequent solicitation under the RFP; and the contractual arrangements for power of another RFP Bidder to serve tranches of Default Service Load were that RFP Bidder to become a Default Supplier. This certification must be binding and in effect until the Commission has either approved or rejected each of the winning Bids for this solicitation.

- I certify that although the RFP Bidder may disclose aspects of its Proposal in communicating with its financial institution for the purpose of preparing the Pre-Bid Letter of Credit or in communicating with advisors (if any), any such communication is made in a manner that can reasonably be expected to maintain the confidentiality of the RFP Bidder's Proposal.
- I certify that, with only the exceptions noted in (3) above, the RFP Bidder has not disclosed, and will not otherwise disclose, publicly or to any other party any information relating to its Proposal, which could have an effect on whether another party submits a Proposal in any solicitation under the RFP, or on the contents of the Proposal that another RFP Bidder would be willing to submit in response to the RFP. Such information includes, but is not limited to: the fact that the RFP Bidder is submitting a Proposal in response to this RFP; the RFP Bidder's Bids in this or in a subsequent solicitation under this RFP; the RFP Bidder's number of tranches bid for any product in this or in a subsequent solicitation under this RFP; the RFP Bidder's estimation of the value of a tranche of a product; the RFP Bidder's estimation of the risks associated with providing supply under the Uniform SMA; and the RFP Bidder's preference for bidding on specific products in this or in a subsequent solicitation under this RFP. This certification must be binding and in effect until the Commission has either approved or rejected each of the winning Bids for this solicitation.
- (5) I certify that any Bid on any product submitted in response to this RFP for this solicitation is binding until six (6) business days after the Bid Date and constitutes a binding and irrevocable offer to provide service under the terms of the Uniform SMA at the price specified in the Bid.
- I certify that I will execute (or I will nominate another authorized individual to execute) the Uniform SMA and all Transaction Confirmation(s) for the RFP Bidder's Bids that are approved by the Commission no later than 2PM on the third business day after the Commission has accepted such Bids.
- (7) I certify that in each Transaction Confirmation, the RFP Bidder will specify a price for each type of AECs (Tier I, Tier I Solar, and Tier II) that is included in the RFP Bidder's winning Bids and each such price must be greater than \$0/AEC.

Signature of Officer	Date
Signature and Seal from Notary Public	Date

2. Pre-Bid Letter of Credit

THE RFP BIDDER MUST PROVIDE AN EXECUTED PRE-BID LETTER OF CREDIT, drawn for the account of the RFP Bidder and acceptable to PECO, IN AN AMOUNT OF AT LEAST: \$250,000 PER TRANCHE BID ON PRODUCTS OF THE RES AND SC CLASSES FOR FULL REQUIREMENTS ON A FIXED-PRICE BASIS. A single Pre-Bid Letter of Credit is submitted even if the RFP Bidder bids on a combination of products for the RES and SC Classes.

The RFP Bidder must either use the Standard Pre-Bid Letter of Credit, provided on www.pecoprocurement.com, or submit a Pre-Bid Letter of Credit that incorporates only those modifications to the Standard Pre-Bid Letter of Credit accepted as a result of the evaluation of the Part 1 Proposals.

THE HARDCOPY EXECUTED PRE-BID LETTER OF CREDIT MUST BE SENT BY OVERNIGHT DELIVERY SERVICE to the Independent Evaluator at the address provided to RFP Bidders for this purpose.

SERVICE to the Independent Evaluator at the address provided to RFP Bidders for this purpose.				
At the time this form is submitted, has the Pre-Bid Letter of Credit already been sent to the Independent Evaluator? Yes No				
RFP Bidders may, but are not required to, upload an electronic executed version of the Pre-Bid Letter of Credit for evaluation.				
Electronic version of Executed Pre-Bid Letter of Credit				
PECO and the Independent Evaluator will release the Pre-Bid Letter of Credit no later than six (6) business days after the Bid Date. If the Commission does not approve any of the RFP Bidder's Bids, PECO and the Independent Evaluator will release that RFP Bidder's Pre-Bid Letter of Credit within three (3) business days of the Bid Date.				
Would you like to provide special instructions for returning the Pre-Bid Letter of Credit? ☐ Yes ☐ No				
PLEASE PROVIDE ANY SPECIAL INSTRUCTIONS FOR RETURNING THE PRE-BID LETTER OF CREDIT BELOW.				

3. Additional Requirements

3a. Requirements for RFP Bidders Relying on Their Own Financial Standing

You previously elected the RFP Bidder as the entity on whose financial standing the RFP Bidder is relying. YOU HAVE NO ADDITIONAL REQUIREMENTS under this section and you may proceed to the next section.

3b. Requirements for RFP Bidders Relying on the Financial Standing of an RFP Guarantor

You previously elected to rely on the financial standing of an RFP Guarantor. The RFP BIDDER MUST PROVIDE THE GUARANTY DOCUMENTS REQUIRED BY THIS SECTION.

First Item: Intent to Provide a Guaranty

A REPRESENTATIVE OF THE RFP GUARANTOR WHO IS AUTHORIZED TO UNDERTAKE CONTRACTS (INCLUDING THE GUARANTY) AND BIND THAT RFP GUARANTOR MUST MAKE THE CERTIFICATIONS PROVIDED IN THE GUARANTY INTENT INSERT. The Guaranty Intent Insert is also labelled INSERT #P2-2.

Name of RFP Bidder					
PLEASE PROVIDE THE INDICATIVE AMOUNT OF THE GUARANTY IN THE SPACE PROVIDED. THE INDICATIVE					
AMOUNT MUST MEET OR EXCEED THE AMOUNT OF \$600,000 TIMES THE NUMBER OF TRANCHES BID ON					
PRODUCTS FOR THE RES AND SC CLASSES FOR FULL REQUIREMENTS ON A FIXED-PRICE BASIS.					
I acknowledge that ("RFP Guarantor") has been asked to provide a financial guaranty on					
behalf of ("RFP Bidder") should the RFP Bidder become a Default Supplier pursuant to its					
response under this RFP for procuring supply under the terms of the Uniform SMA. Our senior					
unsecured debt rating meets the Minimum Rating as defined in the Uniform SMA.					
We would consider providing a financial guaranty on behalf of the RFP Bidder should there be no					
material change in affairs of at least \$ (Indicative Amount). This statement should not and					
cannot be taken as an indication of financing commitment of any kind whatsoever, or an absolute					
commitment to provide a financial guaranty.					
Signature of a Representative of the RFP Guarantor Date					
Printed Name					

Second Item: Information to Prepare the Guaranty

In accordance with Paragraph V.3.3 of the RFP Rules, THE RFP BIDDER IS ASKED TO PROVIDE THE FOLLOWING INFORMATION TO PREPARE THE GUARANTY:

- the governing laws under which the RFP Guarantor is organized;
- contact information for the RFP Guarantor, including the name and title of the signatory of the guaranty for notices under the guaranty;
- elections to incorporate any or all of the approved modifications to the Standard Guaranty.

THE RFP BIDDER MUST EITHER: (i) provide the requested information to prepare the guaranty at this time; or: (ii) submit an acknowledgment signed by the Officer of the RFP Bidder that, if the Independent Evaluator notifies the RFP Bidder that the Independent Evaluator is identifying one or more of the RFP Bidder's Bids to the Commission as winning Bids, the RFP Bidder must provide all required information by 12 PM (noon) EPT on the day after such notification is received.

Is the RFP Bidder providing information to prepare the guaranty at this time? \[\sum \text{Yes} \sum \text{No} \]	
THE RFP BIDDER PROVIDES THE INFORMATION TO PREPARE THE GUARANTY BY COMPLETING GUARANTY INSERT. The Guaranty Insert is also labelled INSERT #P2-3.	; THE
Name of RFP Bidder	1
Please note! RFP Bidders relying on the financial standing of an RFP Guarantor must submit one (but ONLY one) of Insert #P2-3 or Insert #P2-4.	
1. Governing Laws under which the RFP Guarantor is Organized	
Whether the RFP Guarantor is a Corporation, Partnership, etc.	
Jurisdiction under whose laws the RFP Guarantor is existing and organized.	
Name of relevant and binding corporate organizational document, such as Declaration of Trust, Limite Liability Company Agreement, Articles of Incorporation and by-laws.	d
2. Contact Information	
Please provide the name and contact information for the person to whom notices and other communications will be sent under the guaranty:	
First Name Last Name	

Title Company Street Address	_		
Street Address			
Street Address			
City	Zip Code		
Phone Number Fax			
Please provide the name and title of the person who will be signing the	guaranty:		
First Name Last Name			
Title	_		
PLEASE INDICATE THE CHANGES THAT YOU ARE ELECTING IN THE TABI Optional Paragraph RFP Bidder adopts change	E BELOW.		
Optional Taragraph Kri Bluder adopts change			
Change			
Change			
Change 1 Preamble yes no			
Change 1 Preamble yes no			
Change yes □ no 1 Preamble yes □ no 2 Paragraph 1 yes □ no			
Change yes □ no 1 Preamble □ yes □ no 2 Paragraph 1 □ yes □ no 3 Paragraph 1 □ yes □ no 4 Paragraph 1 □ yes □ no 5 Paragraph 1 □ yes □ no			
Change			
Change yes no 1 Preamble yes no 2 Paragraph 1 yes no 3 Paragraph 1 yes no 4 Paragraph 1 yes no 5 Paragraph 1 yes no 6 Paragraph 1 yes no 7 Paragraph 1 yes no			
Change yes no 1 Preamble yes no 2 Paragraph 1 yes no 3 Paragraph 1 yes no 4 Paragraph 1 yes no 5 Paragraph 1 yes no 6 Paragraph 1 yes no 7 Paragraph 1 yes no 8 Paragraph 1 yes (*) no			
Change yes no 1 Preamble yes no 2 Paragraph 1 yes no 3 Paragraph 1 yes no 4 Paragraph 1 yes no 5 Paragraph 1 yes no 6 Paragraph 1 yes no 7 Paragraph 1 yes no 8 Paragraph 1 yes no Paragraph 1 yes no Paragraph 1 yes no Provide the information below under (**)			
Change 1 Preamble			
Change			
Change yes no 1 Preamble yes no 2 Paragraph 1 yes no 3 Paragraph 1 yes no 4 Paragraph 1 yes no 5 Paragraph 1 yes no 6 Paragraph 1 yes no 7 Paragraph 1 yes no 8 Paragraph 1 yes no Provide the information below under (* 9 Paragraph 2 yes no 10 Paragraph 4 yes no 11 Paragraph 5 yes no			
Change yes no 1 Preamble yes no 2 Paragraph 1 yes no 3 Paragraph 1 yes no 4 Paragraph 1 yes no 5 Paragraph 1 yes no 6 Paragraph 1 yes no 7 Paragraph 1 yes no 8 Paragraph 1 yes no Provide the information below under (* 9 Paragraph 2 yes no 10 Paragraph 4 yes no 11 Paragraph 5 yes no 12 Paragraph 10 yes no			
Change			
Change			
Change yes no 1 Preamble yes no 2 Paragraph 1 yes no 3 Paragraph 1 yes no 4 Paragraph 1 yes no 5 Paragraph 1 yes no 6 Paragraph 1 yes no 7 Paragraph 1 yes no 8 Paragraph 1 yes no 9 Paragraph 2 yes no 10 Paragraph 4 yes no 11 Paragraph 5 yes no 12 Paragraph 10 yes no 13 Paragraph 11 yes no 14 Paragraph 12 yes no			
Change yes no 1 Preamble yes no 2 Paragraph 1 yes no 3 Paragraph 1 yes no 4 Paragraph 1 yes no 5 Paragraph 1 yes no 6 Paragraph 1 yes no 7 Paragraph 1 yes no 8 Paragraph 1 yes no 9 Paragraph 2 yes no 10 Paragraph 4 yes no 11 Paragraph 5 yes no 12 Paragraph 10 yes no 13 Paragraph 11 yes no 14 Paragraph 12 yes no 15 Paragraph 13 yes no			
Change yes no 1 Preamble yes no 2 Paragraph 1 yes no 3 Paragraph 1 yes no 4 Paragraph 1 yes no 5 Paragraph 1 yes no 6 Paragraph 1 yes no 7 Paragraph 1 yes no 8 Paragraph 1 yes no 9 Paragraph 2 yes no 10 Paragraph 4 yes no 11 Paragraph 5 yes no 12 Paragraph 10 yes no 13 Paragraph 11 yes no 14 Paragraph 12 yes no			

-	20	Paragraph 17	yes (**) no Provide the information below under (**)		
	21	Closing Paragraph and Signature Block	yes no		
	22	Additional Guarantor	yes (***) no Provide the information below under (***) and indicate whether you are adopting Optional Change #24		
	23	Additional Guarantor	yes (****) no Provide the information below under (****) and indicate whether you are adopting Optional Change #24		
[24	Paragraph 9	yes no		
PECO. PLEASE	(*) Optional change #8 is available only to an RFP Bidder that has an outstanding guaranty with PECO. PLEASE PROVIDE THE FOLLOWING ADDITIONAL INFORMATION IF YOU ELECT OPTIONAL CHANGE #8:				
Ì	Date of Existin	g Guaranty	Amount of Existing Guaranty		
			SIDDER OR THE OFFICER OF THE RFP BIDDER MUST MAKE U ELECT OPTIONAL CHANGE #20:		
	I, (the Officer of the RFP Bidder or the Representative of the RFP Bidder),certify that the RFP Guarantor, on whose financial standing the RFP Bidder will be relying, is not a trust.				
,	D:				
	Signature		Date		
(***) Pi CHANGI	LEASE PROVII E # <mark>22 :</mark>	DE THE FOLLOWING	Date G ADDITIONAL INFORMATION IF YOU ELECT OPTIONAL		
	LEASE PROVI E #22 : Name of Additi	onal Guarantor			
	LEASE PROVIDE #22: Name of Additi Whether the Additi	onal Guarantor Iditional Guarantor is	G ADDITIONAL INFORMATION IF YOU ELECT OPTIONAL		
CHANGI	LEASE PROVIDE #22: Name of Additi Whether the Addition under the Addi	onal Guarantor dditional Guarantor is der whose laws the Ad	G ADDITIONAL INFORMATION IF YOU ELECT OPTIONAL a Corporation, Partnership, etc.		

	Jurisdiction under whose laws the Additional Guarantor is existing and organized.		
[⊠ NO		
	THE OFFICER OF THE RFP BIDDER PROVIDES THE REQUIRED ACKNOWLEDGMENT BY COMPLETING THE DELAY (GUARANTY) INSERT. The Delay (Guaranty) Insert is also labelled INSERT #P2-4.		
	Name of RFP Bidder		
	Ø DELAY (GUARANTY) INSERT (#P2-4)		
	Please note! RFP Bidders relying on the financial standing of an RFP Guarantor must submit one (but ONLY one) of Insert #P2-3 or Insert #P2-4.		
	I, (the Officer of the RFP Bidder), acknowledge that, if the Independent Evaluator notifies the RFP Bidder that the Independent Evaluator is identifying one or more of the RFP Bidder's Bids to the Commission as winning Bids, the RFP Bidder must provide all information required by the Guaranty Insert (#P2-3) by 12 PM (noon) EPT on the day after such notification is received.		
	Signature of Officer Date		
, <u>1</u>	Third Item: Enforceability Opinion for an Alternate Guaranty		
1	Did you receive approval from PECO to use an alternate guaranty form through the Guaranty Process? Yes No		

Yes

EACH RFP BIDDER THAT RELIES ON THE FINANCIAL STANDING OF AN RFP GUARANTOR AND THAT HAS OBTAINED APPROVAL FOR USE OF AN ALTERNATE GUARANTY FORM MUST PROVIDE AN EXECUTED ENFORCEABILITY OPINION for its approved alternate guaranty form on the letterhead of a law firm of national standing.

PLEASE UPLOAD THE ENFORCEABILITY OPINION IN THE SPACE PROVIDED BELOW.



Enforceability Opinion

3c. Requirements for RFP Bidders Relying on the Financial Standing of an RFP Principal

AN RFP BIDDER SUBMITTING A PROPOSAL UNDER AN AGENCY AGREEMENT IS REQUIRED TO PROVIDE AN OFFICERS' CERTIFICATE AS WELL AS CONTACT INFORMATION FOR A REPRESENTATIVE OF THE PRINCIPAL as specified in Section V.4 of the RFP Rules.

First Item: Officer's Certificate

PLEASE SUBMIT ONE (1) COPY OF THE REQUIRED OFFICERS' CERTIFICATE, SIGNED BY AN OFFICER OF EACH PRINCIPAL, BY UPLOAD TO THE ONLINE PART 2 FORM. The Independent Evaluator and PECO will determine whether the document provided is sufficient, without any liability or obligation to the RFP Bidder or its Principal(s). The Officers' Certificate should be substantially in the form of Appendix 6 to the RFP Rules.

Officers' Certificate	
Second Item: Signatory to the Uniform SMA	
Is a representative of the RFP Bidder authorized to the Uniform SMA (if applicable) on behalf of the Pi Yes No	execute the Transaction Confirmation(s) and to sign rincipal(s)?
NO Please provide the information of the representative applicable) and any Transaction Confirmation.	e of the Principal who will sign the Uniform SMA (if
Company	
Street Address	
City	State Zip Code
Phone No. Cell Phone No. (Optio	mal) Email Address

4. Foreign RFP Bidders and Foreign Entities

Fore Agre	eign Entity as I	Foreign RFP Bidder, or is the RFP Bidder relying on the financial standing RFP Guarantor or is the RFP Bidder submitting a Proposal under an arreign Entity as Principal? In a standard of the standard of th	~ •
OF AGI	A FOREIGN ENTI REEMENT WITH ORMATION AS SP ert and uploading	AT IS A FOREIGN RFP BIDDER, OR THAT IS RELYING ON THE FINANCIAL STATY AS RFP GUARANTOR, OR THAT IS SUBMITTING A PROPOSAL UNDER AN A A FOREIGN ENTITY AS PRINCIPAL IS REQUIRED TO PROVIDE ADDITION SECTION V.5 OF THE RFP RULES by completing the P2 Foreign associated documents below. The P2 Foreign Entity Insert is also labelled In	GENCY FIONAL The Entity
	Ø	Insert #P2-5	
		Additional Evidence of Creditworthiness	<u>.</u>
		Additional Evidence of Creditworthiness	
		Legal opinion	
		Sworn certificate	
		Sworn certificate	
<u>Ø</u>	lease note! Only	GN ENTITY INSERT (#P2-5) RFP Bidders that are Foreign Entities, or that rely on the financial standing RFP Guarantor, or that submit a Proposal under an Agency Agreement	_
	oreign Entity as Section V.5 of the	Principal, are required to complete this Insert. The requirements are probe RFP Rules.	ovided
	re you a previous ior solicitation un	sly eligible RFP Bidder (i.e., did you successfully complete the Part 2 Proposender DSP IV)?	al on a
	☐ Yes	\square No	
<u>If</u>	yes, please comp	ete Section A below. lete Section B below. P BIDDERS THAT HAVE <u>NOT</u> PREVIOUSLY COMPLETED THE PA	ART 2

PROPOSAL

PLEASE COMPLETE ONLY THE ITEM THAT APPLIES TO YOU:

Circumstances	Item to Complete
The RFP Bidder is a Foreign Entity	First Item
The RFP Bidder relies on the financial standing of a Foreign Entity as RFP Guarantor	Second Item
The RFP Bidder is submitting a Proposal under an Agency Agreement with a Foreign Entity as Principal	Third Item

First Item: Required Documents for Foreign RFP Bidders

A FOREIGN RFP BIDDER MUST UPLOAD THE ADDITIONAL DOCUMENTS LISTED BELOW TO THE ONLINE PART 2 FORM FOR THE FOREIGN RFP BIDDER.

- (1) **one** (1) **executed original** legal opinion of outside counsel qualified to practice in the foreign jurisdiction in which the RFP Bidder is incorporated or otherwise formed that the Uniform SMA is, or upon the completion of execution formalities will become, the binding obligation of the RFP Bidder in the jurisdiction in which it has been incorporated or otherwise formed. Exhibit 4 to the Uniform SMA includes a sample of a sufficient legal opinion.
- (2) **one** (1) **executed original** sworn certificate of the corporate secretary (or similar officer) of such RFP Bidder that the person executing the Uniform SMA on behalf of the RFP Bidder has the authority to execute the Uniform SMA and that the governing board of such RFP Bidder has approved the execution of the Uniform SMA.
- (3) **one** (1) **executed original** sworn certificate of the corporate secretary (or similar officer) of such RFP Bidder that the RFP Bidder has been authorized by its governing board to enter into agreements of the same type as the Uniform SMA.

PECO will determine whether such documents are sufficient. If the documents are not sufficient, the RFP Bidder may not be eligible to continue its participation in the RFP.

Second Item: Required Documents for RFP Bidders with a Foreign Entity as RFP Guarantor

AN RFP BIDDER RELYING ON THE FINANCIAL STANDING OF A FOREIGN ENTITY AS RFP GUARANTOR MUST UPLOAD THE ADDITIONAL DOCUMENTS LISTED BELOW TO THE ONLINE PART 2 FORM FOR THE RFP GUARANTOR TO BE GRANTED UNSECURED CREDIT UNDER THE TERMS OF THE UNIFORM SMA.

(1) **one** (1) **executed original** legal opinion of outside counsel qualified to practice in the foreign

jurisdiction in which the RFP Guarantor is incorporated or otherwise formed that the guaranty pursuant to the Uniform SMA is, or upon the completion of execution formalities will become, the binding obligation of the RFP Guarantor in the jurisdiction in which it has been incorporated or otherwise formed. Exhibit 4 to the Uniform SMA includes a sample of a sufficient legal opinion.

- (2) **one** (1) **executed original** sworn certificate of the corporate secretary (or similar officer) of such RFP Guarantor that the person executing the guaranty pursuant to the Uniform SMA on behalf of the RFP Guarantor has the authority to execute the guaranty pursuant to the Uniform SMA and that the governing board of such RFP Guarantor has approved the execution of the guaranty pursuant to the Uniform SMA;
- (3) **one** (1) **executed original** sworn certificate of the corporate secretary (or similar officer) of such RFP Guarantor that the RFP Guarantor has been authorized by its governing board to enter into agreements of the same type as the guaranty pursuant to the Uniform SMA.

If the RFP Bidder does not submit these documents, or if these documents are not sufficient, the Foreign Entity as RFP Guarantor is not granted unsecured credit under the terms of the Uniform SMA. In that case, the RFP Bidder may not rely on the financial standing of the RFP Guarantor. The Independent Evaluator may request additional financial or credit information regarding the RFP Bidder.

Third Item: Required Documents for RFP Bidders with a Foreign Entity as Principal

AN RFP BIDDER SUBMITTING A PROPOSAL UNDER AN AGENCY AGREEMENT WITH A FOREIGN ENTITY AS PRINCIPAL MUST UPLOAD THE ADDITIONAL DOCUMENTS LISTED BELOW TO THE ONLINE PART 2 FORM.

- (1) one (1) executed original legal opinion of outside counsel qualified to practice in the foreign jurisdiction in which the Principal is incorporated or otherwise formed that the Uniform SMA is, or upon the completion of execution formalities will become, the binding obligation of the Principal in the jurisdiction in which it has been incorporated or otherwise formed. Exhibit 4 to the Uniform SMA includes a sample of a sufficient legal opinion.
- (2) one (1) executed original sworn certificate of the corporate secretary (or similar officer) of such Principal that the Principal has been authorized by its governing board to enter into agreements of the same type as the Uniform SMA.

PECO will determine whether such documents are sufficient. If the documents are not sufficient, the RFP Bidder may not be eligible to continue its participation in the RFP.

SECTION B. PREVIOUSLY ELIGIBLE RFP BIDDERS (THAT HAVE SUCCESSFULLY COMPLETED THE PART 2 PROPOSAL IN A PRIOR SOLICITATION)

PLEASE COMPLETE ONLY THE ITEM THAT APPLIES TO YOU:

Circumstances	Item to Complete
The RFP Bidder is a Foreign Entity	First Item
The RFP Bidder relies on the financial standing of a Foreign Entity as RFP Guarantor	Second Item
The RFP Bidder is submitting a Proposal under an Agency Agreement with a Foreign Entity as Principal	Third Item

First Item: Required Documents for Foreign RFP Bidders

For each document required of Foreign RFP Bidders, a Foreign RFP Bidder that is previously eligible must <u>either</u>: (i) confirm that the document and submitted in a previous solicitation under DSP IV remains valid; <u>or</u>: (ii) upload the document to the online Part 2 form if it has changed.

PLEASE USE THE TABLE BELOW TO SELECT, FOR EACH DOCUMENT, WHETHER (I) THE DOCUMENT REMAINS VALID OR (II) THE DOCUMENT HAS CHANGED AND IS BEING RESUBMITTED. By clicking the box that a document remains valid, you are confirming that such document continues to meet the requirements of Section V.5 of the RFP Rules.

REQUIRED DOCUMENTS	Remains valid (not submitted)	Has changed (submitted this solicitation)
one (1) executed original legal opinion of outside counsel qualified to practice in the foreign jurisdiction in which the Foreign RFP Bidder is incorporated or otherwise formed that the Uniform SMA is, or upon the completion of execution formalities will become, the binding obligation of the Foreign RFP Bidder in the jurisdiction in which it has been incorporated or otherwise formed. Exhibit 4 to the Uniform SMA includes a sample of a sufficient legal opinion.		
one (1) executed original sworn certificate of the corporate secretary (or similar officer) of such Foreign RFP Bidder that the person executing the Uniform SMA on behalf of the Foreign RFP Bidder has the authority to execute the Uniform SMA and that the governing board of such Foreign RFP Bidder has approved the execution of the Uniform SMA.		

	one (1) executed original sworn certificate of the corporate				
	secretary (or similar officer) of such Foreign RFP Bidder that the Foreign RFP Bidder has been authorized by its governing board to enter into agreements of the same type as the Uniform SMA.				
III.	PECO will determine whether such documents are sufficient. If the documents are not sufficient, the RFP Bidder may not be eligible to continue its participation in the RFP.				
<u>Se</u>	Second Item: Required Documents for RFP Bidders with a Foreign Entity as RFP Guarantor				
Rl su	For each document required of an RFP Bidder relying on the financial standing of a Foreign Entity as RFP Guarantor, an RFP Bidder that is previously eligible must <u>either</u> : (i) confirm that the document and submitted in a previous solicitation under DSP IV remains valid; <u>or</u> (ii) upload the document to the online Part 2 form if it has changed.				
PLEASE USE THE TABLE BELOW TO SELECT, FOR EACH DOCUMENT, WHETHER (I) THE DOCUMENT REMAINS VALID OR (II) THE DOCUMENT HAS CHANGED AND IS BEING RESUBMITTED. By clicking the box that a document remains valid, you are confirming that such document continues to meet the requirements of Section V.5 of the RFP Rules.					
	REQUIRED DOCUMENTS				
		Remains valid (not submitted	Has changed (submitted th solicitation)		
	one (1) executed original legal opinion of outside counsel qualified to practice in the foreign jurisdiction in which the RFP Guarantor is incorporated or otherwise formed that the guaranty pursuant to the Uniform SMA is, or upon the completion of execution formalities will become, the binding obligation of the				
	RFP Guarantor in the jurisdiction in which it has been incorporated or otherwise formed. Exhibit 4 to the Uniform SMA includes a sample of a sufficient legal opinion.				

	one (1) executed original sworn certificate of the corporate secretary (or similar officer) of such RFP Guarantor that the RFP Guarantor has been authorized by its governing board to enter into agreements of the same type as the guaranty pursuant to the Uniform SMA.			
cr st	these documents are not sufficient, the Foreign Entity as RFP Gredit under the terms of the Uniform SMA. In that case, the RFP B anding of the RFP Guarantor. The Independent Evaluator may renformation regarding the RFP Bidder.	idder may not 1	rely on the fina	ncial
T_{I}	hird Item: Required Documents for RFP Bidders with a Foreign Ent	ity as Principal		
Pi th do Pi Ri bo	or each document required of an RFP Bidder submitting a Proposal trincipal that is a foreign entity, an RFP Bidder that is previously eligible document and submitted in a previous solicitation under DSP IN ocument to the online Part 2 form if it has changed. LEASE USE THE TABLE BELOW TO SELECT, FOR EACH DOCUMENT EMAINS VALID OR (II) THE DOCUMENT HAS CHANGED AND IS BEIN ox that a document remains valid, you are confirming that such equirements of Section V.5 of the RFP Rules.	igible must <u>eith</u> / remains valid NT, WHETHER (G RESUBMITTE	 ier: (i) confirm ; or: (ii) uploa (I) THE DOCUM D. By clicking 	that d the d
10	quirements of Section V.5 of the RCT Rules.			İ
	REQUIRED DOCUMENTS	Remains valid (not submitted)	Has changed (submitted this solicitation)	
	one (1) executed original legal opinion of outside counsel qualified to practice in the foreign jurisdiction in which the Principal is incorporated or otherwise formed that the Uniform SMA is, or upon the completion of execution formalities will become, the binding obligation of the Principal in the jurisdiction in which it has been incorporated or otherwise formed. Exhibit 4 to the Uniform SMA includes a sample of a sufficient legal opinion.			

PECO will determine whether such documents are sufficient. If the documents are not sufficient, the

RFP Bidder may not be eligible to continue its participation in the RFP.

5. Justification of Omissions Section

If you are providing additional documents, such as providing the Part 1 Form certifications if the individual who is serving as Officer of the RFP Bidder has changed, please use the spaces below to upload these documents.

Ø	File upload
0	File upload
Ø	File upload